

# Role Based Administration

Xgenplus: Advanced Enterprise Email Solution

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# XgenPlus - Role Based Administration

The role-based administration centrally defines and manages hierarchy-wide access to settings for all domains, users and server settings by assigning different roles to different administrators.

With the combination of administration roles you can segregate the administrative assignments that meet your organization's requirements. Used together, they define the administrative scope of a user, which is what that user can view and manage in XgenPlus email server.

These **roles** are:

- 1. Server Administrator Full access to every aspect of Server.
- 2. **Domain** Administrator Full access to specific domain resources/users
- 3. **Billing** Administrator Full access to Server Reports resource utilisation.
- 4. **Support** Administrator Can search user on server and change password.
- 5. **Group** Administrator Can manage group members to send notifications.
- 6. **Assignment** Administrator Manages One Email account shared with many people.

Let's now look at each admin role and its administrative rights.

### Server Administrator

Server Admin has the utmost privileges across all the domains & users available on the servers. Server Admin has access to all features in the Admin console, and can manage every aspect of the resources, rights for each email account.

The Server Administrator can configure and enable email hosting for domains, allocate space quota for each domain and users of domain. A user with server administrative rights can see an Admin option on the top right side of the main window in his WebMail. The limited options of domain/user management are also accessible through XgenPlus Admin app available on android.

Server administrator can view Mail Server overview page.

The overview page shows the following details:

**1. Domain Name--** It shows the name of the domain which server can enter to view the total "Mail Count In-Out Flow" and "Mail Size In-Out Flow (in MB)" for specific domain.

**2. Date--** Server admin can select the date for which he would like to view the total mail count in flow and mail size in-out flow.

Below is the screen shot for the same. The total "**Mail Count In-Out Flow**" and "**Mail Size In-Out Flow (in MB)**" will be displayed in line graphical presentation.

🖵 🖂 🕇 🗳	soft.dil.in	You are here: Dashboard Q Domain / Email / Mobile No.
Avigation	domain.com 26-05-2018 🖹 🔍	Date for: 26-05-20
n Reports 🔹	교 Mail Count In-Out Flow	교 Mail Size In-Out Flow (in MB)
🖾 Manage Domain(s) 🔻	1.0 Incoming Outgoing	1.0 Outgoing
	0.8	0.8
	0.8	0.6
	0.4	0.4
	0.2	0.2
	-1 0 1	0.0 0
	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	TOTAL IN         TOTAL OUT         INTERNAL IN         INTERNAL OUT         EXTERNAL IN           0.00         0.00         0.00         0.00         0.00         0.00
		EXTERNAL OUT 0.00

#### Server Administrator can...

- 1) Manage Server
- 2) Add Domains
- 3) Manage Groups
- 4) Add Resources
- 5) Set up Billing
- 6) Create or assign administrator roles
- 7) Reset administrator passwords
- 8) Restore deleted users
- Modify an administrator's settings
- 10) Perform email log searches
- 11) Enable or disable contact sharing
- 12) Shout Box
- 13) Add Resource

- 14) Add Resource Type
- 15) Alerts/Notice
- 16) Spamjadoo Settings
- 17) Fax Settings
- 18) Manage System Services
- 19) Add Themes
- 20) Server Settings
- 21) Manage Gateway
- 22) Domain Gateway
- 23) User Gateway
- 24) Merge Account
- 25) Bulk Update
- 26) Domain cleaner
- 27) Server Holiday

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avigation					
Manage Server 🔹 🚽	User				
+ Add Domains					
A Manage Groups	Info				
Q Search	User Type	Server Administrat	Domain Name	soft.dil.in	
Shout Box	First Name*	Server Administrar +	Last Name	soicaitin	
Add Resource	Login Name*	vaishali@soft.dil.in	Password*		
Add Resource Type	OutgoingMail ID	vaishali@soft.dil.in@sof	Alternate Mail ID		
Alerts/Notices	Mobile No		Allowed Space	409	
-	Activate account	<ul> <li>[Allow/ Disallow user to</li> </ul>	use Xgen Services]	•00	
🕅 SpamJadoo Settings	SMS allowed	[User will be shown SM	S option to send SMS during comp	ose email]	
Fax Settings					
- Services	Disable Settings	[Settings Tab in Users a			
Add Themes	Enable multiple email User Info	Enable multiple from-in	I (Outgoing mail display name) of the Employee Code	ne particular userj	
Server Settings	Oser mio		Employee Code		
Manage Gateway					
Domain Gateway	WORK				
L User Gateway	Address		Company		
Merge Account	City		Country	India	
Bulk Update	State		,	- Traina -	
	Phone		Pin Code		
Domain Cleaner	Fax		Department		
Server Holiday	Facebook ID		Designation		
Reports •	Linkedin ID		Upload Photo		1 Upload
Manage Domain(s)	Twitter ID		Website		

**Reports:** A user with server administrative rights can see and manage reports, the different types of reports such as

- 1) Domain Statistics
- 2) Graphical Report
- 3) Reports
- 4) Intrusion Detection
- 5) Locate Email- Address

- 6) IP Statistics
- 7) Anti-Virus Report
- 8) Current Migrations
- 9) Add-on

**Manage Domain:** Server admin would also be having the access to manage domain. Following are the categories available to manage domain

Manage Domain(s)	Wipe Device data (Email)
soft.dil.in 🖉 👻	Enable Disable
1 Add User	
* Manage Users	
T Delete Users	
🐠 Manage Groups	
M Shout Box	
Bulk Add	
Bulk Update	
Mailing Lists	
Alert/Notice	
Policy	
D Service Report	
Add Themes	

- 1) Add Users
- 2) Manage Users
- 3) Delete Users
- 4) Manage Groups
- 5) Shout Box
- 6) Bulk Add
- 7) Bulk Update

- 8) Mailing lists
- 9) Alert Notice
- 10) Policy
- 11) Service Report
- 12) Add Themes

#### Mobile App for Admin (Server/ Domain)

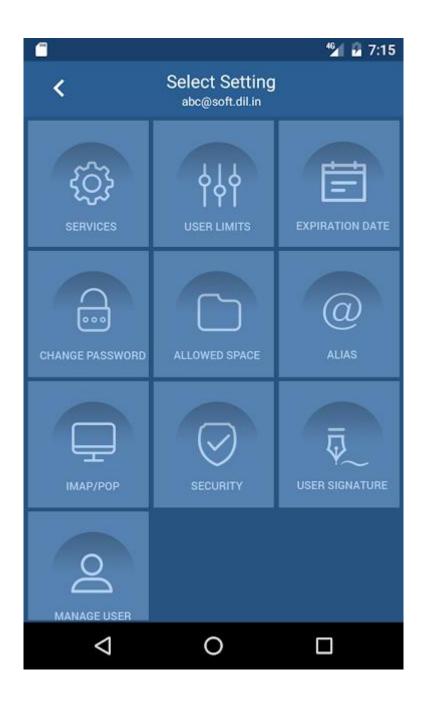
Admin app allows the administrator to manage email users anytime anywhere and support them without worrying about the access to computer or laptop.

Following functions can be performed on a user account:

- Services
- User Limits
- Expiration Date
- Change Password
- Allowed Space
- Alias
- IMAP/POP
- Security
- User Signature

• Manage users

You can Download Admin app through play store: <u>Xgen Admin</u> <u>Video Tutorial</u>



## **XGenplus Domain Administrator:**

Domain Administrator will be able to see the domain assigned to him/her in the left menu bar. Clicking on the domain will show the Domain details as shown in the screen-shot below:

#### **Domain Overview Page**

Domain is created by Server Administrator but Domain Administrator can view his domain settings through this Domain overview page. Fields disabled in this page can be edited only by Server Admin and not by Domain Admin.

Manage Server 🔹	Domain	Option Info		Check Login Stat
A Reports •		Domain*		
😰 Manage Domain(s) 🔹		Domain	soft dilin (Ex. dilin)	
ft.dil.in 🥒 👻		Number Of Users*	1000	
. Add User		Allow Sharing of contacts/folders with*	Across Other Domains (Same Server	
Manage Users		2	Autos Otter Domains (Jame Jerver -	
Delete Users		Note : In Domain Name First character must be a	alphabet, Dot(_) must be there. Valid characters are a-z, A-Z, 0-9.dot(_),hyphen(-),Underscore(_).	
Manage Groups		Details		
Shout Bax		Access	Full	
Bulk Add				
Bulk Update		Mail Service	Start	
Mailing Lists		Set Domain As Default	=	
Alert/Notice				
Policy				
Service Report		Quota		-
Add Themes		Space Alloted*	30589919 🗘 MB	
		SMS Quota	450000	
		Fax Quota	5000	
		lote: Please configure SMS Gateway under DOMA	IN GATEWAY settings to add Additional security in users accounts.	
		Save	at Delete	

Domain Administrator is having all permissions to change allowed domain settings, create and modify new & existing users, create mailing lists, Alerts & Notices for domain, the various controls available for domain administrator includes:

- 1. Monitoring and reporting associated with the reliability and security of the domain.
- 2. Use the domain admin account only for actions that require the privilege level of this account.
- 3. Day-to-day management of the domain controllers
- 4. Review event and security logs and take corrective actions

5. Monitor and resolve security situations at all levels of the domain to ensure a stable and secure domain.

**Manage Domains:** Like Server Administrator domain administrator has the access to perform actions on these. .

1) Add Users

9) Alert Notice

2) Manage Users

10) Policy

3) Delete Users

11) Service Report

12) Add Themes

- 4) Manage Groups
- 5) Shout Box
- 6) Bulk Add
- 7) Bulk Update
- 8) Mailing lists

soft.dil.in You are here: 📮 🕨 Reports	Q Domain / Email / Mobile No.
Statistics	
(A)- ACTIVE, (D)- DE ACTIVE, (BA)- BILLING ADMINISTRATOR, (DA)- DOMAIN ADMINISTRATOR, (F)- FULL, (O)- OWNER, (R)-RESTRICTED, (SA)-SEF	RVER
ADMINISTRATOR , (U)-USER	
Search Criteria	
New Domain Created V Domain All Domain V User Email Address	
Select	
OR	
Date From Date To	
Search Reset All	

You can Download Admin app through play store: Xgen Admin

## **XGenplus Billing Administrator:**

Billing Administrator is having permissions to access all the reports. It monitors the reporting associated with the resource allocation/utilization of domain/user.

Billing administrator can see these reports:

- 1. **Reports**: Billing administrator can see statistics only with selection of criteria available and date or specific date range. These criteria can be:
  - New Domain Created
  - Number of mails
  - Number of Domains Expired
  - Number of User expired
  - Number of Number of Alias
  - Show Tracking

Sometimes a person from finance department need to know number of users created, deleted, modified for audit / invoice purpose, in this kind of scenario this role is useful and becomes important.

2. **Intrusion Detection**: With this report billing administrator can see how may successful logins/un successful login along with their details like from where it has been accessed, IP, email ID's etc.

lail Intrusion Detection	on Report				
From Date: 25-05-20	118 🗰 To Date : 25-05-2018 🗯	Select : soft.dil.in	Search History		
Successful Login Un	-Successful Login				Print Repo
	MAIL INTRUSI	ON DETECTION MONITORING FRAMEWO	RK		
REPORT DATE	11 May 18 Time: 10.51 Hrs	PERIOD	01-05-2018 to 10-05-2018		
	PARAMETER	VALUE	LAST VALUE	REMARKS	
No. OF MAILS RECEIVE	D		132		
No. OF MAILS SENT			682		
No. OF TOTAL LOGINS		3	699		
No. OF LOGINS FROM I	NDIA		0		
No. OF LOGINS FROM /	ABROAD	3	3699		
No. OF LOGINS FROM I	MAP/POP (INDIA)		0		
No. OF LOGINS FROM I	MAP/POP (ABROAD)	2	701		
	ABNORN	IAL VARIATIONS / ACCESS LOCATION			
	Mail ID	IP	Country	Remarks	
admin@soft.dil.in		0:0:0:0:0:0:0:1	US		
admin@soft.dil.in		10.11.13.128	US		
admin@soft.dil.in		10.11.13.168	ZZ		
admin@soft.dil.in		10.11.13.187	US		

**3. Service Report:** Billing Administrator can check service reports available for a specific email ID.

## XGenplus Support Administrator:

Support Admin can modify controls among users and assignment users. It assist you to manage user's settings and basic information in Admin Console. Support Admin can make the changes in user account, set privileges and controls for the user.

	soft.di	l.in				You are here: 📮 🕨 Update User	Q Search User
Navigation							
Manage Domain(s)	User	User:dk1@soft.dil.in					
soft.dil.in 👻							
🖈 Manage Users		Info					
		User Type	User		Domain Name	soft.dil.in	
		First Name*	dk		Last Name	pandey	
		Login Name*	dk1		Password*	•••••	
		Secure Password*	•••••		Email Alias :	Add / Delete Alias	
		OutgoingMail ID	dk1@soft.dil.in		Alternate Mail ID		
		Mobile No			Allowed Space	100 🎝 Manage Space	
		Activate account	[Allow/ [	Disallow user to use Xgen Servic	ces]		
		SMS allowed	🔲 [User wi	ill be shown SMS option to send	d SMS during compose	email]	
		Fax allowed	🔲 [User wi	ill be shown FAX option to send	FAX during compose e	mail]	
		Disable Settings	Setting	s Tab in Users accounts will be	disabled]		
		Delete Key Pair	Select	to delete the users existing PGF	P Key Pair]		

## XGenplus Assignment Administrator:

Assignment admin can create groups of agents and can set filters for assign assignments. Process will be as follows:

- 1. Create Group and add contacts in group to which assignments will be assigned.
- 2. Now from filters assignment user can assign mails to specific group or user.
- 3. In assignment tab, admin can set more filters for assignment users.



4. Admin can view the tracking report through 'Admin' tab. Admin can see the number of assignments, notes, tags, replies, closed & open assignments for each agent in a tabular form. Admin can also see every agent's remaining work in percentage. Admin can also filter the report for individual agent.

# XGenplus Group Administrator:

Group Administrator can manage groups and related actions for their domain or domains assigned to them. Group admin can perform all the actions in group like:

- Add Group
- Edit Group
- Delete group
- Change settings of group
- Group mail
- Send Notification

Group admin can access internal group & Public group.

all Update				Search In Group Enter Search Text Search						
List Of G	roups		List	of Users of Gr	oup : ALL					
Search	Search Group			First Name	E-mail id	Expiry Date	Space Used (MB)			
				affan	affan@bharatsync.com	08/15/19	1000			
#	Group Name	Action		anil	anil@bharatsync.com	08/15/19	10			
1	ALL (52)	/ 🖞 🔧 🖂 🌲		Anil	anilj@bharatsync.com	08/15/19	10			
2	ANDROID (0)	/ 世 🔧 🖂 🌲		ashish	ashish.bavishi@bharatsync.com	08/15/19	100			
3	BBSUPPORT (6)	/ 前 🔧 🖂 🌲		Babalesh	babalesh@bharatsync.com	08/15/19	100			
4	BPCL (0)	1 🖞 🔧 🖂 🌲		Basheera	basheera@bharatsync.com	08/15/19	60			
5	MTNLMUM (0)	/ 前く 🗆 🔺		bharat	bb@bharatsync.com	08/15/19	10			
having 44	to 5 of 5 entries			bhavesh	bhavesh@bharatsync.com	08/15/19	1000			
⊷ Previ				billingadmin	billingadmin@bharatsync.com	08/15/19	ł			
				Carriers	carriers@bharatsync.com	08/15/19	1000			

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